

## Lucile Packard Foundation for Children's Health - Securities Transfer Form

\_\_\_\_\_  
(Your Name)

\_\_\_\_\_  
(Your Address)

\_\_\_\_\_  
(Your City, State, and Zip)

\_\_\_\_\_  
(Your Phone Number)

\_\_\_\_\_  
(Alternate Contact: E-mail or FAX)

**DATE:** \_\_\_\_\_  
(Today's Date)

**TO:** \_\_\_\_\_  
(Broker's Name, Address, Phone/FAX)

Please accept this form as your authorization to transfer irrevocably the following securities as a gift to the Lucile Packard Foundation for Children's Health:

How many shares? \_\_\_\_\_  
(#)

In which company? \_\_\_\_\_  
(Company Name)

From my account #.: \_\_\_\_\_  
(Donor's Account #)

Donor name(s): \_\_\_\_\_  
(Donor Name/Address/Phone/FAX)

To the Lucile Packard Foundation for Children's Health account: \*

**Morgan Stanley, Attn. Margaret Bussmann** (Phone: (650) 853-4037) or **Attn. Dana Ruusinen**  
(Phone: (650) 838-4233)

**Account #: 112-129003 DTC: 0015**

Use my gift for the \_\_\_ **Children's Fund** \_\_\_ **Other:** \_\_\_\_\_

SIGNED:

\_\_\_\_\_  
[DONOR 1] [DONOR 2]

### Instructions to Donor:

- 1 Send the completed form to your broker/investment advisor.
- 2 **AND** Email to LPFCH Gift Processing at [Gift.Processing@lpfch.org](mailto:Gift.Processing@lpfch.org)

\* Other brokerage accounts are available. Please contact Development Services at (650) 497-8540 for additional account information and any questions about securities gifts.